



SUMMIT BANK

CONFIDENTIAL PERSONAL FINANCIAL STATEMENT

NAME (FIRST, MIDDLE, LAST)		SPOUSE'S NAME (FIRST, MIDDLE, LAST)	
DOB		DOB	
SOCIAL SECURITY NUMBER		SOCIAL SECURITY NUMBER	
BUSINESS NAME		BUSINESS NAME	
OCCUPATION	EMPLOYMENT LENGTH	OCCUPATION	EMPLOYMENT LENGTH
BUSINESS ADDRESS (NO. & STREET)		BUSINESS ADDRESS (NO. & STREET)	
CITY	STATE	ZIP CODE	CITY STATE ZIP CODE
BUSINESS PHONE	BUSINESS FAX	BUSINESS PHONE	BUSINESS FAX
HOME ADDRESS (NUMBER & STREET)			HOME PHONE
CITY	STATE	ZIP CODE	CELL PHONE

FINANCIAL STATEMENT OF CONDITION AS OF _____

ASSETS (OMIT CENTS)			LIABILITIES (OMIT CENTS)	
CASH (Schedule A)	Checking	\$0	NOTES PAYABLE TO BANKS (Schedule H)	
	Savings/CD	\$0		
NOTES RECEIVABLE (Schedule B)			TAXES OWING:	INCOME TAXES
ACCOUNTS RECEIVABLE				OTHER TAXES
STOCKS & BONDS (Traded) (Schedule C)		\$0	OWING ON REAL ESTATE (Schedules E and F)	\$0
STOCKS (Closely Held) and OTHER BUSINESS INTERESTS (Schedule D)		\$0	LIFE INSURANCE POLICY LOANS (Schedule I)	\$0
CASH VALUE LIFE INS. (Schedule I)		\$0	OTHER LIABILITIES:	

AUTOMOBILES		BANK CARDS:	
REAL ESTATE (Schedules E & F)	\$0	OTHER OPEN ACCTS:	
OIL INTERESTS (Schedule G)	\$0	OTHER PERSONAL BILLS:	
RETIREMENT PLANS		TOTAL LIABILITIES	\$0
OTHER PERSONAL ASSETS (Describe)		NET WORTH	\$0
TOTAL ASSETS	\$0	TOTAL LIABILITIES AND NET WORTH	\$0
CONTINGENT LIABILITES (Schedule J)			\$0

INCOME INFORMATION FOR THE YEAR ENDING _____

SALARIES		SPOUSE	
COMMISSIONS		OTHER (DESCRIBE)*:	
DIVIDENDS		TOTAL ALL INCOME	\$0

TAX RETURN FILED THRU (DATE)		ANY ADDITIONS, ASSESSMENTS	AMOUNT
INCOME TAXES PAID LAST YEAR		<input type="checkbox"/> NO <input type="checkbox"/> YES	

*(Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered as a basis for repaying this loan.)

SCHEDULE A. CASH IN BANK

ACCT #	TYPE OF ACCOUNT	FINANCIAL INSTITUTION	BALANCE IN ACCOUNT
	Checking Account		
	Savings Account		
	Savings Account		
	Other Account		

	Other Account		
TOTAL			\$0

SCHEDULE B. NOTES DUE ME

ORIGINAL AMOUNT	DUE FROM	BALANCE OWING	PAYMENTS	MATURITY	COLLATERAL
		TOTAL	\$0		

SCHEDULE C. STOCKS & BONDS (traded)
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ACCT #	TYPE OF ACCOUNT	DESCRIPTION OF ACCOUNT	MARKET VALUE
			TOTAL
			\$0

SCHEDULE D. STOCK (closely held, to include Other Business Interests)
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NO. OF SHARES	% OF OWN.	NAME OF COMPANY	ORIGINAL COST	PRESENT VALUE	VALUATION METHOD

				TOTAL	\$0

SCHEDULE E. REAL ESTATE

DESCRIPTION AND LOCATION	ORIGINAL COST	PRESENT VALUE	MONTHLY INCOME	MORTGAGE HOLDER	MORT. BALANCE	MONTHLY PAYMENT
TOTAL		\$0	\$0		\$0	\$0

SCHEDULE F. UNDIVIDED INTEREST IN REAL ESTATE (your % only - indicate % ownership)

DESCRIPTION, LOCATION & % OWNERSHIP	ORIGINAL COST	PRESENT VALUE	MONTHLY INCOME	MORTGAGE HOLDER	MORT. BALANCE	MONTHLY PAYMENT
TOTAL		\$0	\$0		\$0	\$0

SCHEDULE G. OIL INTERESTS - PRODUCING PROPERTIES

DESCRIPTION (FIELD, COUNTY, STATE, OPERATION OR ROYALTY INTERESTS)	% INTEREST	NET MONTHLY INCOME	PRESENT VALUE	ENGINEERING BY WHOM

	TOTAL	\$0	\$0

SCHEDULE H. NOTES PAYABLE

DUE TO WHOM	ORIGINAL AMOUNT	PRESENT BALANCE	MO. PYMT AMOUNT	MATURITY	PURPOSE	COLLATERAL PLEDGED
	TOTAL	\$0	\$0			

SCHEDULE I. LIFE INSURANCE

INSURING COMPANY NAME	POLICY NUMBER	FACE AMOUNT	CASH VALUE	LOAN BALANCE	ASSIGNED YES/NO	BENEFICIARY
	TOTAL	\$0	\$0	\$0		

SCHEDULE J. CONTINGENT LIABILITIES

	DUE TO	BALANCE OWING	PAYMENTS	MATURITY	COLLATERAL
ENDORSER/COSIGNER					
GUARANTOR					
LEASES OR CONTRACTS					
CLAIMS/JUDGEMENTS					

OTHER (DESCRIBE)					
TOTAL		\$0	\$0		

HAVE YOU EXECUTED A WILL DISPOSING OF YOUR ESTATE IN THE EVENT OF YOUR DEATH?	<input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, NAME OF EXECUTOR
HAVE YOU FILED FOR BANKRUPTCY WITHIN THE LAST FIVE YEARS?	<input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, WHEN?

<i>BUSINESS IN WHICH I AM A PARTNER, OFFICER, PRINCIPAL OWNER, ETC.</i>
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NAME OF BUSINESS	BANK OF ACCOUNT

This Financial Statement and supporting schedules are submitted for the purpose of obtaining credit. It is a true, complete and correct representation of my financial condition as of the stated date. I agree to notify the bank if any material change in the stated facts set-forth in this Financial Statement and Supporting Schedules. I hereby authorize the Bank to obtain any information it deems necessary for evaluation, including a consumer credit report, and to respond to credit inquiries about me, and I further agree to furnish the bank with a new financial statement on request from time to time. I hereby authorize the bank to contact any third parties it may choose for the purpose of verifying any information furnished by me to the bank, and /or obtaining additional credit information on me which the bank deems necessary. This financial statement and other information furnished shall be the property of the bank.

 APPLICANT'S SIGNATURE

 APPLICANT'S SIGNATURE

 DATE:

 DATE:

Regulation B Notice of Intent to Apply for Joint Credit

Lender

Applicant

Date	_____
Account Number	_____

Notice

We intend to apply for joint credit.

Acknowledgment

By signing below, we acknowledge the intention to apply for joint credit on today's date.

X _____

X _____

X _____

X _____